

TCBS IPO Timeline (Tentative)

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Documents on TCBS
and the Share Offering



TCBS's Certificate of registration for initial public offering is issued by State Securities Commission of Vietnam (SSC).	Receive subscription registrations and deposits through one of the three distribution channels: • Online via TCInvest; • Directly at TCBS counters; • Through the two Distribution Agents (SSI/HSC).	Consolidate subscription results and allocate based on valid Subscription Dossiers. TCBS / Distribution Agents issue the Notice of Allocation Result, indicating the number of shares allocated and the remaining payment amount to investors.	Receive payment from investors. Deadline for payment: 16:00 on 17 September 2025.	Reconcile and report offering results to the State Securities Commission of Vietnam (SSC) and disclose information as required.	Receive confirmation of the offering results from the State Securities Commission of Vietnam (SSC), refund any excess payment (if any) to investors (deposit not refunded), and confirm ownership to investors.	Shares are registered for depository at VSDC and listed on the HOSE stock exchange.
TCBS IPO Offering Announcement	Deadline: 16:00 on 8 September 2025.					

TCBS

15 Aug	19 Aug → 8 Sep	9 Sep → 10 Sep	11 Sep → 17 Sep	18 Sep → 25 Sep Tentative	26 Sep → 30 Sep Tentative	Nov, 2025 Tentative
OFFERING ANNOUNCEMENT	SHARE SUBSCRIPTION & DEPOSIT PAYMENT	ALLOCATION RESULT	PAYMENT INFORMATION	REPORT ON IPO OFFERING RESULTS	REFUND OF EXCESS PAYMENT & SHARE OWNERSHIP CERTIFICATE	LISTING & TRADING

INVESTORS

Investors can follow information via: • TCBS website; or • The two official Distribution Agents: SSI or HSC.	Register for TCBS IPO share subscription and submit the deposit (10% of the Total Subscription Value) no later than 16:00 on September 8, 2025. Subscription orders will only be recorded in accordance with the regulations stated in the "Guidelines for Registration and Payment of Share Subscription".	Receive the "Notice of Allocation Result" (allocation ratio, number of shares allocated, and remaining payment amount). Prepare the remaining payment based on the allocation results.	Investors make payment of the remaining amount (after deducting the deposit) in accordance with the Notice of Allocation Result, no later than 16:00 on September 17, 2025.	Investors keep track of information.	Refund any excess payment (if any) and notify the number of shares successfully purchased. • Display the number of shares under the "Assets" section in TCInvest; or • Receive the Share Ownership Certificate from TCBS (if subscribed directly at TCBS counters) or from the Distribution Agent (if subscribed via the Distribution Agent).	Investors deposit shares with a depository member for trading.
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Note:

- (i) The timelines referred to in "Share subscription & Deposit payment" and "Payment information" above shall be construed as the time at which TCBS (or the Distribution Agent) receives a valid Subscription Dossier;
- (ii) TCBS reserves the right to amend the aforementioned timelines (including any extensions thereof) in accordance with applicable laws and regulations. TCBS or the Distribution Agent shall notify the Investor of any such changes to the timelines.

TCBS IPO