

No: 072503/26/CV-TCBS

Hanoi, March 25, 2026

EXTRAORDINARY INFORMATION DISCLOSURE

**To: State Securities Commission
Vietnam Stock Exchange
Hochiminh Stock Exchange**

1. Name of organization: Techcom Securities Joint Stock Company
- Stock code: TCX
- Address: 27th, 28th and 29th floors, C5 D'Capitale Building, 119 Tran Duy Hung Street, Yen Hoa Ward, Hanoi City.
- Tel: Fax:
- E-mail: baocao_tcbs@techcombank.com.vn

2. Contents of information disclosure:

Resolution No. 012503/26/NQ-HĐQT-TCBS dated March 25, 2026 of the Board of Directors of Techcom Securities Joint Stock Company ("TCBS") regarding amending some contents of the plan to issue individual bonds in several tranches of Techcom Securities Joint Stock Company attached to Resolution No. 012212/25/NQ-HĐQT-TCBS dated 22/12/2025 of the Board of Directors of Techcom Securities Joint Stock Company.

(Details as in the attached document)

3. This information was posted on TCBS website on March 25, 2026 at this link: <https://www.tcbs.com.vn>.

We hereby declare to be responsible for the accuracy and completeness of the above information.

Attached documents:

- Resolution No. 012503/26/NQ-
HĐQT-TCBS

TECHCOM SECURITIES JOINT STOCK COMPANY

Person authorized to disclose information



NGO HOANG HA



No.: 012503/26/NQ-HĐQT-TCBS

Hanoi, March 25, 2026

**RESOLUTION OF THE BOARD OF DIRECTORS
TECHCOM SECURITIES JOINT STOCK COMPANY**

(Re: amending some contents of the plan to issue individual bonds in several tranches of Techcom Securities Joint Stock Company attached to Resolution No. 012212/25/NQ-HĐQT-TCBS dated 22/12/2025 of the Board of Directors of Techcom Securities Joint Stock Company)

BOARD OF DIRECTORS

TECHCOM SECURITIES JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 approved by the National Assembly on June 17, 2020, amended and supplemented by the Law Amending and Supplementing a Number of Articles of the Law on Enterprises No. 76/2025/QH15 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2025 and guiding documents;
- Pursuant to the Law on Securities No. 54/2019/QH14 passed by the National Assembly on November 26, 2019, amended and supplemented by the Law amending and supplementing a number of articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, The Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, and the Law on Handling of Administrative Violations No. 56/2024/QH15 were approved by the National Assembly on November 29, 2024; and guiding documents ("**Securities Law**");
- Pursuant to the Government's Decree No. 153/2020/ND-CP issued on December 31, 2020 on offering and trading individual corporate bonds in the domestic market and offering corporate bonds to the international market ("**Decree 153**"), the Government's Decree No. 65/2022/ND-CP issued on September 16, 2022 amends, supplementing a number of articles of Decree 153 ("**Decree 65**") and Decree 08/2023/ND-CP dated March 05, 2023 of the Government amending, supplementing and suspending the implementation of a number of articles in decrees regulating the offering and trading of individual corporate bonds in the domestic market and the offering of corporate bonds to the international market ("**Decree 08**");
- Pursuant to Circular No. 121/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance regulating the operation of securities companies;
- Circular No. 91/2020/TT-BTC dated November 13, 2020 of the Ministry of Finance stipulating financial prudential norms and handling measures for securities trading organizations that fail to meet financial prudential norms;
- Pursuant to the current Charter of Techcom Securities Joint Stock Company ("**the Company**");



- Resolution of the Board of Directors ("**BOD**") No. 012212/25/NQ-HĐQT-TCBS dated 22/12/2025 approving the work related to the private placement of bonds in several tranches with a maximum total par value of VND 3,000,000,000,000 and related matters ("**Resolution 012212**");
- Pursuant to the Minutes of the Board of Directors Meeting No. 012403/26/BB-HĐQT-TCBS dated 24/03/2026.

RESOLVED:

Article 1 To approve the amendment of a number of contents of the private placement bond issuance plan into several tranches attached to Resolution 012212 ("Issuance Plan") as follows:

- 1.1. Amendments to a number of contents in Section III.2.2. "Explanation of the satisfaction of other conditions on bond issuance" of the Issuance Plan is as follows:**

From:

<i>Related content</i>	<i>Status quo</i>
<p>Transfer of Bonds before 01/01/2026: The transfer of privately offered bonds is only carried out between professional securities investors, except for cases of implementation under legally effective judgments or decisions of courts, arbitral awards or inheritances in accordance with law.</p> <p>The transfer of bonds after 01/01/2026: The transaction and transfer of individual corporate bonds shall only be carried out between professional securities investors as prescribed in Clause 1a and Clause 1b, Article 11 of the Law on Securities, except for cases of implementation under legally effective judgments and decisions of courts, arbitral awards or inheritance in accordance with law.</p> <p>(Point c, Clause 2, Article 31 of the Law on Securities)</p>	<p>Responsive.</p> <p>Section VIII "Bond Transactions" of the Issuance Plan stipulates that the transfer of Bonds shall be carried out in accordance with this condition. The Issuer commits to ensure that the transfer of Bonds is carried out in accordance with regulations.</p>

To:

<i>Related content</i>	<i>Status quo</i>
<p>The transfer of private placement bonds is only carried out between professional securities investors in accordance with the provisions of the Securities Law No. 54/2019/QH14 and the Law No. 56/2004/QH15 (including the amendments and supplements to the Securities Law).</p>	<p>Responsive.</p> <p>Section VIII "Bond Transactions" of the Issuance Plan stipulates that the transfer of Bonds shall be carried out in accordance with this condition. The Issuer commits to ensure that the transfer of Bonds is carried out in accordance with regulations.</p>

- 1.2. Item VIII "BOND TRANSACTIONS" of the Issuance Plan is amended as follows:**

From:

"For each Bond offering, within 15 (fifteen) working days from the date of issuance of the Bond Registration Certificate of VSDC, the Issuer shall register for trading the Bonds of that offering on the private placement corporate bond trading system at the Stock Exchange. Bond trading is carried out through trading members on the private placement corporate bond trading system at the Stock Exchange and (i) is only traded between professional securities investors who are



individuals and organizations if the transaction is carried out before January 1, 2026, or (ii) trading is only allowed between professional institutional securities investors if the transaction is carried out after January 1, 2026, except for the case of compliance with legally effective judgments or decisions of the Court, decisions of arbitrators, inheritance in accordance with the provisions of law or other cases permitted by law from time to time".

To:

"For each Bond offering, within 15 (fifteen) working days from the date of issuance of the Bond Registration Certificate of VSDC, the Issuer shall register for trading the Bonds of that offering on the private placement corporate bond trading system at the Stock Exchange. Bond trading is carried out through trading members on the private placement corporate bond trading system at the Stock Exchange and (i) can only be traded between professional securities investors who are individuals and organizations if the Bond offering has been offered and the distribution has been completed before January 1, 2026; or (ii) it is only allowed to be traded between professional institutional securities investors if the Bond offering is successfully distributed from January 1, 2026, except for the case of compliance with a legally effective judgment or decision of the Court, an Arbitral Award, etc. inheritance in accordance with the provisions of law or other cases permitted by law from time to time."

Article 2 Implementation:

The Board of Directors approves the assignment of the Chairman of the Board of Directors and/or the General Director and/or Deputy General Director of the Company to decide and perform necessary tasks to amend, supplement and/or adjust (i) the contents approved in Resolution 012212 and (ii) relevant documents to conform with the the contents of the Issuance Plan have been amended in Article 1 of this Resolution.

Article 3 Validity and enforcement:

- 3.1 This Resolution takes effect from the date of signing.
- 3.2 Other contents of the Resolution 012212 not amended under this Resolution shall continue to comply with Resolution 012212.
- 3.3 Members of the Board of Directors, the Board of Management and Heads of relevant Departments/Departments/Units of the Company are responsible for organizing and implementing the contents of this Resolution./.

Recipients:

- As above;
- Save the Office.

ON BEHALF OF THE BOARD OF DIRECTORS

CHAIRMAN OF THE BOARD OF DIRECTORS



NGUYEN XUAN MINH

