

**TECHCOM SECURITIES
JOINT STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No: 020304/26/CV-TCBS

Hanoi, April 3, 2026

EXTRAORDINARY INFORMATION DISCLOSURE

**To: State Securities Commission
Vietnam Stock Exchange
Hochiminh Stock Exchange**

1. Name of organization: Techcom Securities Joint Stock Company
 - Stock code: TCX
 - Address: 27th, 28th and 29th floors, C5 D'Capitale Building, 119 Tran Duy Hung Street, Yen Hoa Ward, Hanoi City.
 - Tel: Fax:
 - E-mail: baocao_tcbs@techcombank.com.vn

2. Contents of information disclosure:

Techcom Securities Joint Stock Company ("TCBS") discloses the Report on the result of the public offering of bonds.

(Details in the attached documents)

3. This information was posted on TCBS website on April 3, 2026 at this link: <https://www.tcbs.com.vn>.
We hereby declare to be responsible for the accuracy and completeness of the above information.

Attached documents:

- Notice No. 010104/26/CV-TCBS

TECHCOM SECURITIES JOINT STOCK COMPANY

Person authorized to disclose information



NGO HOANG HA

No.: 010104/26/CV-TCBS

Hanoi, April 01, 2026

REPORT

regarding Public bond offering result

*(in accordance with Certificate of Registration for Public Bond Offering No. 45/GCN-UBCK,
issued by the Chairman of the State Securities Commission dated March 9, 2026)*

Respectfully to: State Securities Commission

I. Introduction on Issuer

1. Name of Issuer : Techcom Securities Join Stock Company (“**Issuer**” or “**Company**”)
 2. Abbreviated name : TECHCOM SECURITIES
 3. Haed office : 27th Floor, 28th Floor and 29th Floor, C5 D’Capitale Building, No. 119 Tran Duy Hung Street, Yen Hoa Ward, Hanoi City, Vietnam
 4. Tel : 024.39446368
Fax : 024.39446583
Website : www.tcbs.com.vn
 5. Charter Capital : 23.115.834.960.000 VND (*Twenty-three trillion one hundred fifteen billion eight hundred thirty million nine hundred sixty thousand Vietnamese dong*)
 6. Stock sticker : TCX
 7. Payment account holding: Techcombank
bank
Account number : 13833336666024
 8. Enterprise registration : Enterprise Registration Number 0102935813, initially issued
Certificate : by the Business Registration Office – Department of Planning and Investment of Hanoi on May 30, 2018, and amended for the 11th time on September 26, 2025 by the Business Registration and Corporate Finance Office – Department of Finance of Hanoi
- Principal business line : Commodity and securities brokerage (Details: Securities brokerage)



Business line code : 6612

Principal product/service : Securities brokerage, securities proprietary trading, securities investment advisory, and securities underwriting

9. Establishment and Operation License : No. 125/GP-UBCK issued by the State Securities Commission on May 30, 2018, as most recently amended pursuant to the License for Amendment of the License for Establishment and Operation of Securities Business No. 36/GPĐC-UBCK issued by the State Securities Commission on March 17, 2026.

II. Offering Plan

1. Bond name : Bond TCXPO2628001
2. Bond type : Non-convertible corporate bonds, without warrants, and unsecured.
3. Bond code (if any) :
4. Face value of the bond : 100.000 VND (*one hundred thousand dong*)/Bond
5. Total number of bonds offered : 10.000.000 (*Ten million*) bonds
6. Total value of bonds offered (at par value) : 1.000.000.000.000 VND (*One thousand billion dong*)
7. Offering price : 100.000 VND (*One hundred thousand dong*)/Bond
8. Interest rate :

The bonds bear an interest rate that is a combination of a fixed interest rate and a floating interest rate, as follows:

- For the first Interest Period: a fixed interest rate of 8% per annum (eight percent per annum); and
- For the remaining Interest Periods: a floating interest rate, calculated as the sum of 2.7% per annum (two point seven percent per annum) and the Reference Rate (as defined below) applicable to such Interest Period.

whereof:

“**Interest Period**” means each consecutive period of six (06) months commencing from, and including, the Issue Date up to, but excluding, the Maturity Date. In the event that the Bonds are redeemed prior to maturity in accordance with the Terms and Conditions of the Bonds, the final Interest Period applicable to such early redeemed Bonds shall commence from, and include, the last day of the most recent preceding Interest Period up to, but exclude, the date on which such Bonds are redeemed prior to maturity;

“**Reference Rate**” means the arithmetic average of the interest rates applicable to Vietnamese Dong savings deposits for individual customers with a tenor of twelve (12) months, as published by the Joint Stock Commercial Bank for Foreign Trade of Vietnam, the Joint Stock Commercial Bank for Investment and Development of Vietnam, the Joint Stock Commercial Bank for Industry and Trade of Vietnam, and

the Vietnam Bank for Agriculture and Rural Development on the relevant interest rate determination date;

“**Maturity Date**” means the date on which the relevant term of the Bonds expires (as referred to in Section II – Clause 9 below).

“**Issue Date**” means April 1, 2026;

“**Terms and Conditions of the Bonds**” means the terms and conditions of the Bonds as set out in Appendix I to the Bondholders’ Representative Agreements entered into between the Issuer and the Bondholders’ Representative.

9. Bond tenor : 24 months from the Issue Date
10. Interest payment period : Interest in respect of the Bonds shall be payable on the last day of each Interest Period and on the Maturity Date or, as the case may be, the date of early redemption of such Bonds.
11. Method of distribution : The Bonds shall be sold directly by the Issuer to investors.
12. Period for receiving bond subscription applications and bond purchase proceeds : From 12/03/2026 to 01/04/2026
13. Closing date of the offering : 01/04/2026
14. Expected bond delivery date : 01/04/2026

III. Result of bond offering

Eligible bond purchasers	Offering price (dong/bond)	Number of bonds offered	Number of bonds subscribed	Number of bonds distributed	Number of investors subscribing to the bonds	Number of investors allocated bonds	Number of investors not allocated bonds	Number of remaining bonds	Bond allocation ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10=5/3
1. Domestic investors	100.000	10.000.000	9.999.200	9.999.200	824	824	0	800	99,992%
2. Foreign investors, and economic organizations in which foreign investors hold more than 50% of	100.000	10.000.000	800	800	1	1	0	9.999.200	0,008%

the charter capital									
Total		10.000.000							100,00%

IV. Summary of the Bond Offering Results

1. Total number of bonds distributed: 10.000.000 (*Ten million*) bonds, equivalent to 100% total number of bond offered.
2. Total proceeds from the bond offering: 1.000.000.000.000 VND (*One thousand billion dong*).
3. Total cost: 295.000.000 VND (*Two hundred ninety-five million Vietnamese Đồng*).
 - Underwriting fee (*if any*): 0.
 - Bond distribution fee (*if any*): 0.
 - Audit fee: 200.000.000 VND (*Two hundred million dong*).
 - Bondholders' representative fee: 70.000.000 VND (*Seventy million dong*).
 - Fee for obtaining the public bond offering license: 25.000.000 VND (*Twenty five million dong*).
4. Net profit from bond offering: 999.705.000.000 VND (*Nine hundred ninety-nine billion seven hundred five million Vietnamese dong*).

V. Capital Structure of the Issuer After the Bond Offering

Unit: VND

Item	Prior to issuance ¹ 31/12/2025	Upon the issuance ² 01/04/2026
1. Total debt	36.532.676.815.634	37.532.676.815.634
- Short-term debt	35.016.932.279.815	35.016.932.279.815
- Long-term debt	1.515.744.535.819	2.515.744.535.819
- Outstanding bonds	3.013.918.200.000	4.013.918.200.000
2. Total Equity	44.099.580.183.375	44.099.580.183.375
3. Debt/equity Ratio	0,83	0,85

VI. Attached documents

- Confirmation letter from the bank maintaining the escrow account regarding the amount of proceeds from the bond offering.

¹ Figures prior to the bond offering based on the Issuer's audited financial statements for the year 2025;
² Figures as of April 1, 2026 are estimated.

Hanoi, April 01, 2026

TECHCOM SECURITIES JOINT STOCK COMPANY

CHAIRMAN OF THE BOARD OF DIRECTORS



NGUYEN XUAN MINH

