

**TECHCOM SECURITIES
JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 012804/26/CV-TCBS

Hanoi, April 28, 2026

EXTRAORDINARY INFORMATION DISCLOSURE

**To: State Securities Commission
Vietnam Stock Exchange
Hochiminh Stock Exchange**

1. Name of organization: Techcom Securities Joint Stock Company
- Stock code: TCX
 - Address: 27th, 28th and 29th floors, C5 D'Capitale Building, 119 Tran Duy Hung Street, Yen Hoa Ward, Hanoi City.
 - Tel: Fax:
 - E-mail: baocao_tcbs@techcombank.com.vn

2. Contents of information disclosure:

Resolution No. 012804/26/NQ-HĐQT-TCBS dated April 28, 2026 of the Board of Directors of Techcom Securities Joint Stock Company ("TCBS") on approval for the implementation of the Plan to issue shares to pay dividends in 2024 and related issues of Techcom Securities Joint Stock Company.
(Details in the attached documents)

3. This information was posted on TCBS website on April 28, 2026 at this link: <https://www.tcbs.com.vn>.
We hereby declare to be responsible for the accuracy and completeness of the above information.

Attached documents:

- Resolution No. 012804/26/NQ-HĐQT-TCBS

TECHCOM SECURITIES JOINT STOCK COMPANY

Person authorized to disclose information



NGO HOANG HA



No.: 012804/26/NQ-HĐQT-TCBS

Hanoi, April 28, 2026

RESOLUTION OF THE BOARD OF DIRECTORS

TECHCOM SECURITIES JOINT STOCK COMPANY

(Re: Approval for the implementation of the Plan to issue shares to pay dividends in 2024 and related issues of Techcom Securities Joint Stock Company)

BOARD OF DIRECTORS

TECHCOM SECURITIES JOINT STOCK COMPANY

- Pursuant to the Law on Enterprises No. 59/2020/QH14 approved by the National Assembly on June 17, 2020, effective on January 1, 2021;
- Pursuant to the Law on Securities No. 54/2019/QH14 approved by the National Assembly on 26/11/2019, effective on 01/01/2021;
- Pursuant to the current Charter of Techcom Securities Joint Stock Company (hereinafter referred to as "the Company" or "TCBS");
- Pursuant to the Proposal of Techcom Securities Joint Stock Company No. 012804/26/TT-CTHĐQT-TCBS dated 28/04/2026 on approval for the implementation of the Plan to issue shares to pay dividends in 2024 and related issues of Techcom Securities Joint Stock Company ("Proposal No. 012804/26/TT-CTHĐQT-TCBS");
- Pursuant to the Minutes of vote counting of the Board of Directors of the Company No. 012804/26/BBKP-HĐQT-TCBS dated 28/04/2026.

RESOLVED:

Article 1 Approval of the implementation of the plan to issue shares to pay dividends in 2024:

The Board of Directors approves the detailed implementation of the Plan to issue shares to pay dividends in 2024 based on the issuance plan previously approved by the General Meeting of Shareholders of the Company at the GMS Resolution, with details attached to this Resolution (the "**Issuance Plan**").

The Board of Directors approves the detailed implementation of the plan to increase the Company's charter capital, whereby the Company's charter capital increased from VND 23,115,834,960,000 (*Twenty-three thousand one hundred and fifteen billion eight hundred and thirty-four million nine hundred and sixty thousand VND*) to VND 27,739,001,950,000 (*Twenty-seven thousand seven hundred and thirty-nine billion zero hundred and one million nine hundred*



and fifty thousand VND) corresponding to the total par value of shares expected to be issued under the Issuance Plan approved by the General Meeting of Shareholders of the Company at the GMS Resolution

Article 2 Approval of the implementation:

The Board of Directors approves the assignment and authorization of the Chairman of the Board of Directors of the Company and/or a person duly authorized by the Chairman of the Board of Directors of the Company to direct relevant departments to carry out the following tasks:

1. Deciding/approving and carrying out necessary tasks and procedures for the successful implementation of the Issuance Plan approved by the Board of Directors and the General Meeting of Shareholders, including but not limited to (i) signing documents, dossiers and documents necessary for the implementation of the Issuance Plan in accordance with current laws to be sent to the competent state agency(s); (ii) adjusting, amending and supplementing dossiers and documents related to the issuance of shares to pay dividends to suit practical needs, provisions of law and requirements of competent state agencies;
2. Deciding the specific time of closing the list of shareholders to exercise the rights, time and schedule of issuance of shares in order to ensure the interests of shareholders and in accordance with the provisions of law and the Issuance Plan;
3. Carrying out procedures related to the change of charter capital, including but not limited to the issuance of an amended charter to record the new charter capital after the completion of the issuance and procedures for registration/adjustment of charter capital in the Establishment and Operation License, Enterprise Registration Certificate of the Company at competent state agencies;
4. Organize the implementation of tasks related to the registration and depository of shares issued as dividends at the Vietnam Securities Depository and Clearing Corporation ("VSDC") and the registration of additional listing of shares issued as dividends at the Ho Chi Minh City Stock Exchange ("HOSE") ("Registration and Listing"), liaise with and provide explanations to competent state authorities; and sign relevant documents to carry out the Registration and Listing;
5. To direct relevant units and departments within the Company to organize and implement the share issuance, procedures for increasing charter capital, amending the Establishment and Operation License, the Enterprise Registration Certificate, and carrying out the Registration and Listing, ensuring safety and efficiency in compliance with applicable laws.

Article 3 Validity and enforcement:

- 3.1 This Resolution takes effect from the date of signing.
- 3.2 The Chairman of the Board of Directors, the Board of Management and relevant departments, and individuals of the Company shall be responsible for the implementation of this Resolution./.



Recipients:

- As in Article 3;
- Save the VP.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN OF THE BOARD OF DIRECTORS**



NGUYEN XUAN MINH



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APPENDIX I

PLAN TO ISSUE SHARES TO PAY DIVIDENDS IN 2024 OF TECHCOM SECURITIES JOINT STOCK COMPANY

1. Purpose of issuance: Issuance of shares to pay dividends in 2024.
2. Stock name: Shares of Techcom Securities Joint Stock Company.
3. Stock code: TCX.
4. Stock type: Common stock.
5. Par value of shares: 10,000 VND/share.
6. Current charter capital: 23,115,834,960,000 VND (*Twenty-three thousand one hundred and fifteen billion eight hundred and thirty-four million nine hundred and sixty thousand VND*).
7. Total number of issued shares: 2,311,583,496 shares.
In which:
 - Number of shares outstanding: 2,311,583,496 shares
 - Number of treasury shares: 0 shares.
8. Number of shares registered for issuance: 462,316,699 shares.
9. Issuance Rate: 20%
10. Exercise ratio: 5:1 (*the owner of 05 shares on the closing date of the list of shareholders entitled to receive dividends is entitled to receive 01 new share*).
11. Total value of shares expected to be issued at par value: 4,623,166,990,000 VND (*Four thousand six hundred and twenty-three billion one hundred and sixty-six million nine hundred and ninety thousand VND*).
12. Total number of shares expected after issuance: 2,773,900,195 shares.
13. Expected charter capital after issuance: 27,739,001,950,000 VND (*Twenty-seven thousand seven hundred and thirty-nine billion zero hundred and one million nine hundred and fifty thousand VND*).
14. Issued capital: Undistributed after-tax profit on the audited financial statements of Techcom Securities Joint Stock Company as of 31/12/2024.
15. Issuer: Existing shareholders named in the list of shareholders on the last registration date to finalize the list of shareholders to exercise the right to pay dividends in shares issued by the Vietnam Securities Depository and Clearing Corporation (VSDC) as prescribed.
16. Issuance method: Issuing shares to pay dividends to existing shareholders according to the plan to exercise rights.
17. Principles of rounding and handling odd shares: Shares issued to pay dividends to existing shareholders are rounded down to the unit row. Odd shares (if any) will be canceled.

Example: On the closing date of the list of shareholders to exercise the right to pay dividends in shares, shareholder Nguyen Van A owns 503 shares. At that time, shareholder A will receive an additional number of newly issued shares to pay dividends corresponding to $503:5 \times 1 = 100.6$ shares, rounded down to 100 shares. The fractional share of 0.6 shares will be canceled.

18. Transfer restrictions: All shares issued to pay dividends in 2024 to existing shareholders are not subject to transfer restrictions.
19. Expected issuance time: Within 45 days from the date the State Securities Commission announces in writing the receipt of all issuance report documents of TCBS.
20. Expected completion time: In Q2 2026 or until TCBS completes the procedures as prescribed by law.
21. Plan to ensure foreign ownership: The issuance of shares to pay proportional dividends to all existing shareholders (fractional shares are canceled), in principle, does not change the ownership ratio of shareholders, thereby not increasing the foreign ownership rate and ensures compliance with current provisions of law (if applicable).
22. Distribution Method:
 - *For deposited securities:* The securities owner shall carry out procedures for receiving dividends at the depository members where the depository account is opened.
 - *For shareholders who have not deposited shares:* Holders of securities receive dividends at Techcom Securities Joint Stock Company and present valid legal documents.
23. Registration of additional securities and registration for additional listing of additional shares for the number of additional shares: All additional shares will be additionally registered at the Vietnam Securities Depository and Clearing Corporation ("VSDC") and registered for additional listing of all additional shares at the Ho Chi Minh City Stock Exchange ("HOSE") after the end of the issuance in accordance with the provisions of law.

