

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, July 24, 2026

To: *State Securities Commission*
Vietnam Stock Exchange
Hochiminh Stock Exchange
Hanoi Stock Exchange

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NGO HOANG HA

No.: 052407/26/BC-TCBS

Hanoi, July 24th, 2026

**REPORT ON THE PROGRESS OF THE USE OF PROCEEDS FROM THE ISSUANCE OF
PUBLIC OFFERING OF SHARES**

*(Pursuant to the Initial Public Offering Registration Certificate No. 269/GCN-UBCK issued by the
Chairman of the State Securities Commission on 15/08/2025)*

To: State Securities Commission

I. WITH RESPECT TO THE ISSUER

1. Name of the issuer : Techcom Securities Joint Stock Company
("Issuer" or "Company")
2. Headquarters : 27th, 28th and 29th Floors, C5 D'Capitale Building, 119 Tran Duy Hung
Street, Yen Hoa Ward, Hanoi City, Vietnam
3. Phone : 024.39446368
4. Fax : 024.39446583
5. Website : www.tcbs.com.vn
6. Charter capital : 27,744,533,250,000 VND (Twenty-seven thousand seven hundred and
forty-four billion five hundred and thirty-three million two hundred and
fifty thousand VND).
7. Stock ticker : TCX
8. Where to open a current account : Vietnam Technological and Commercial Joint Stock Bank
Account number : 13833336666024
9. Enterprise Registration Certificate : No 0102935813 issued by the Business Registration Office - Department
of Planning and Investment of Hanoi City for the first registration dated
30/05/2018, issued for the 13th time on 23/06/2026 by the Business



Registration Office and Corporate Finance - Department of Finance of Hanoi City. At the time of issuance of this report, the Company is preparing a dossier of application for an amended Enterprise Registration Certificate.

- Main business scope

Securities and commodity contracts brokerage.

Details: Securities brokerage (Industry code: 6612)

Financial service support activities have not been classified anywhere.

Details: Securities investment consulting; Proprietary trading; Securities underwriting (Industry code: 6619).

- Main
Products/Services

- Securities brokerage;
- Proprietary trading;
- Securities investment consultancy;
- Securities underwriting.

10. Establishment and
operation license

: No. 125/GP-UBCK issued by the State Securities Commission on 30/05/2018, last adjusted according to the Adjustment License No. 90/GPDC-UBCK issued by the State Securities Commission on 21/07/2026.

II. SECURITIES OFFERED FOR SALE, ISSUED:

1. Securities Name : Shares of Techcom Securities Joint Stock Company
2. Type of Certificate : Common Shares
3. Par value : 10,000 VND (*ten thousand VND*)/share
4. Number of securities offered/issued : 231,150,000 shares
5. Total capital/proceeds amount raised : 10.817.820.000.000 VND
6. Closing date of the issuance : 18/09/2025

III. PROGRESS OF CAPITAL USE/ THE USE OF OF PROCEEDS FROM THE ISSUANCE



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1. Plan to use capital/amount of proceeds from the offering:

Assuming that the number of shares successfully offered is 231,150,000 shares with an offering price of 46,800 VND/share, the proceeds from the offer are expected to be 10,817,820,000,000 VND. Accordingly, the capital raised from the offering will be used for the purposes specified below:

TT	Purpose	Planned use of capital (VND)	Expected time of use of capital
1	Investment in proprietary securities trading activities (including trading in stocks and bonds)	7.572.474.000.000 (equivalent to 70% of the expected amount of money collected from the offering)	From the third quarter of 2025 to the end of 2026
2	Investment in securities brokerage activities, margin trading, advance on the sale of securities of the Company	3.245.346.000.000 (corresponding to 30% of the expected amount raised from the offering)	From the third quarter of 2025 to the end of 2026
	<i>In which:</i>		
2.1	<i>Invest in margin trading</i>	2.925.346.000.000 (equivalent to 27.04% of the expected proceeds from the offering)	<i>From the third quarter of 2025 to the end of 2026</i>
2.2.	<i>Investment in advance of securities sale proceeds</i>	300.000.000.000 (equivalent to 2.77% of the expected proceeds from the offering)	<i>From the third quarter of 2025 to the end of 2026</i>
2.3.	<i>Investing in securities brokerage activities</i>	20.000.000.000 (equivalent to 0.19% of the expected amount collected from the offering)	<i>From the third quarter of 2025 to the end of 2026</i>
	Total	10.817.820.000.000	

2. Information on the progress of the project of the issuer (in case of using capital to implement the project): The Company did not raise capital for the project.

- Project progress according to the announced plan: Not applicable
- Current Project Schedule: Not applicable



3. Progress of using capital/amount of proceeds from the offering/issuance:

- Progress of capital use/proceeds from the offering/issuance up to current date:

As of the date of this Report, the Company has completed the use of the entire amount of VND 10,817,820,000,000 collected from the offering, for the following purposes:

STT	Written approval	Intended Use	Usage Plan (VND)	Actual Use (VND)	Spread (VND)
1	Resolution of the General Meeting of Shareholders No. 020507/25/NQ-ĐHDCĐ-TCBS dated 05/07/2025 approving the plan to increase charter capital through the initial public offering of shares, the plan for initial public offering of shares, the plan to use capital raised from the offering and the listing of securities;	Investment in proprietary securities trading activities (including but not limited to investment in stocks and bonds).	7.572.474.000.000	7.572.474.000.000	-
2	Resolution No. 010907/25/NQ-HĐQT-TCBS dated 09/07/2025 of the Board of Directors of Techno and Trade Securities Joint Stock Company on the implementation of the plan to increase charter capital through the initial public offering of shares, the plan for initial public offering of shares, the plan to use capital obtained	Invest in securities brokerage activities, margin trading, and sales advances.	3.245.346.000.000	3.245.346.000.000	-
2.1		<i>In which:</i>			
2.1		<i>Invest in margin trading</i>	2.925.346.000.000	2.925.346.000.000	-
2.2		<i>Investment in advance of securities sale proceeds</i>	300.000.000.000	300.000.000.000	-
2.3		<i>Investing in securities brokerage activities</i>	20.000.000.000	20.000.000.000	-



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from the offering and the listing of securities; Resolution No. 010508/25/NQ-HĐQT-TCBS dated 05/08/2025 of the Board of Directors of Techno and Trade Securities Joint Stock Company on the adjustment and supplementation of several contents in the plan to increase charter capital through the initial public offering of shares, the plan to use capital obtained from the offering.				
Total		10.817.820.000.000	10.817.820.000.000	-

- Changes (if any): None
- Reason for change (if any): None

8. Disclosure of report on the progress of capital use/proceeds from the offering/issuance:

- At the website of the issuer: <https://www.tcbs.com.vn/nha-dau-tu/quan-he-nha-dau-tu/cong-bo-thong-tin/>, the information disclosure system of the State Securities Commission, the information disclosure system of the Stock Exchanges in Vietnam.
- Date: 24/07/2026

Hanoi, July 24th, 2026

**TECHCOM SECURITIES JOINT STOCK COMPANY
ON BEHALF OF. LEGAL REPRESENTATIVE**



QUYỀN TỔNG GIÁM ĐỐC
Trần Thị Thu Trang

No.: 062407/26/BC-TCBS

Hanoi, July 24th, 2026

**REPORT ON THE PROGRESS OF THE USE OF PROCEEDS
FROM THE ISSUANCE OF SHARES UNDER THE EMPLOYEE SELECTED PROGRAM
IN THE COMPANY**

(Pursuant to Official Letter No. 1465/UBCK-QLKD of the State Securities Commission dated 13/02/2026 confirming the receipt of the report on the issuance of shares under the employee selected program in the company of Techcom Securities Joint Stock Company)

To: State Securities Commission

I. ABOUT THE ISSUER

1. Name of the issuer : Techcom Securities Joint Stock Company
("Issuer" or "Company")
2. Headquarters : 27th, 28th and 29th Floors, C5 D'Capitale Building, 119 Tran Duy Hung Street, Yen Hoa Ward, Hanoi City, Vietnam
3. Phone : 024.39446368
4. Fax : 024.39446583
5. Website : www.tcbs.com.vn
6. Charter capital : 27,744,533,250,000 VND (Twenty-seven thousand seven hundred and forty-four billion five hundred and thirty-three million two hundred and fifty thousand VND).
7. Ticker : TCX
8. Where to open a current account : Vietnam Technological and Commercial Joint Stock Bank
Account number : 13833336666024
9. Enterprise Registration Certificate : No 0102935813 issued by the Business Registration Office - Department of Planning and Investment of Hanoi City for the first registration dated 30/05/2018, issued for the 13th time on 23/06/2026 by the Business



Registration Office and Corporate Finance - Department of Finance of Hanoi City. At the time of issuance of this report, the Company is preparing a dossier of application for an amended Enterprise Registration Certificate.

- Main business scope

Securities and commodity contracts brokerage.

Details: Securities brokerage (Industry code: 6612)

Financial service support activities have not been classified anywhere.

Details: Securities investment consulting; Proprietary trading; Securities underwriting (Industry code: 6619).

- Main
Products/Services

- Securities brokerage;
- Proprietary trading;
- Securities investment consultancy;
- Securities underwriting.

10. Establishment and
operation license

: No. 125/GP-UBCK issued by the State Securities Commission on 30/05/2018, last adjusted according to Adjustment License No. 90/GPDC-UBCK issued by the State Securities Commission on 21/07/2026.

II. SECURITIES ISSUED:

1. Securities Name : Shares of Techno Securities Joint Stock Company
2. Type of Certificate : Common Shares
3. Par value : 10,000 VND (*ten thousand VND*)/share
4. Number of securities issued : 275,475 Shares
5. Total amount raised : 2.754.750.000 VND
6. Closing date of issuance : 02/03/2026

III. PROGRESS OF USING PROCEEDS FROM THE ISSUANCE

1. Plan to use the proceeds from the issuance:



Pursuant to the plan to use capital raised from the issuance of shares under the employee selected program approved by the General Meeting of Shareholders in Resolution No. 022612/25/NQ-ĐHDCD-TCBS dated 26/12/2025 and the Board of Directors approved the implementation in Resolution No. 011201/26/NQ-HĐQT-TCBS dated 12/01/2026, after the completion of the issuance, all proceeds from the issuance will be used to increase the Company's charter capital and the Company will use it for the following purposes: Investment in proprietary securities trading activities (*including trading in stocks and bonds*), investment in valuable papers.

6. Project progress information of the issuer (in case of using capital to implement the project):

The raise capital for the project

- Project progress according to the announced plan: Not applicable
- Current project schedule: Not applicable

7. Progress of using the proceeds from the issuance:

- Progress of the use of proceeds from the issuance up to current date:

As of the date of this Report, the Company has completed the use of the entire amount of VND 2,754,750,000 collected from the offering, for the following purpose:

STT	Purpose of use of capital	Amount used (VND)	Unused Funds (VND)
1	Investment in proprietary securities trading activities (<i>including trading in stocks and bonds</i>), investment in valuable papers.	2.754.750.000	-

- Changes (*if any*): None
- Reason for change (*if any*): None

8. The report on the progress of using the proceeds from the issuance is disclosed:

- At the website of the issuer: <https://www.tcbs.com.vn/nha-dau-tu/quan-he-nha-dau-tu/cong-bo-thong-tin/>, the information disclosure system of the State Securities Commission, the information disclosure system of the Stock Exchanges in Vietnam.
- Date: 24/07/2026

Hanoi, July 24th, 2026

TECHCOM SECURITIES JOINT STOCK COMPANY
ON BEHALF OF LEGAL REPRESENTATIVE



QUYỀN TỔNG GIÁM ĐỐC
Trần Thị Thu Trang

No.: 072407/26/BC-TCBS

Hanoi, July 24th, 2026

**PROGRESS REPORT ON THE USE OF PROCEEDS
FROM THE PUBLIC OFFERING OF BONDS**

*(According to the Certificate of Registration for Public Offering of Bonds No. 45/GCN-UBCK issued
by the Chairman of the State Securities Commission on 09/03/2026)*

To: State Securities Commission

I. ABOUT THE ISSUER

1. Name of the issuer : Techcom Securities Joint Stock Company
("Issuer" or "Company")
2. Headquarters : 27th, 28th and 29th Floors, C5 D'Capitale Building, 119 Tran Duy Hung
Street, Yen Hoa Ward, Hanoi City, Vietnam
3. Phone : 024.39446368
4. Fax : 024.39446583
5. Website : www.tcbs.com.vn
6. Charter capital : 27,744,533,250,000 VND (Twenty-seven thousand seven hundred and
forty-four billion five hundred and thirty-three million two hundred and
fifty thousand VND).
7. Ticker : TCX
8. Where to open a current account : Vietnam Technological and Commercial Joint Stock Bank

Account number : 13833336666024
9. Enterprise Registration Certificate : No 0102935813 issued by the Business Registration Office - Department
of Planning and Investment of Hanoi City for the first registration dated
30/05/2018, issued for the 13th time on 23/06/2026 by the Business
Registration Office and Corporate Finance - Department of Finance of
Hanoi City. At the time of issuance of this report, the Company is



preparing a dossier of application for an amended Enterprise Registration Certificate.

- Main business scope

Securities and commodity contracts brokerage.

Details: Securities brokerage (Industry code: 6612)

Financial service support activities have not been classified anywhere.

Details: Securities investment consulting; Proprietary trading; Securities underwriting (Industry code: 6619).

- Main
Products/Services

- Securities brokerage;
- Proprietary trading;
- Securities investment consultancy;
- Securities underwriting.

10. Establishment and
operation license

: No. 125/GP-UBCK issued by the State Securities Commission on 30/05/2018, last adjusted according to Adjustment License No. 90/GPDC-UBCK issued by the State Securities Commission on 21/07/2026.

II. SECURITIES OFFERED FOR SALE AND ISSUED:

1. Stock name: Techcom Securities Joint Stock Company
2. Type of securities: Bonds
3. Par value: 100,000 VND/bond
4. Number of securities offered/issued: 10,000,000 bonds
5. Total capital/proceeds raise: 1,000,000,000,000 VND (One trillion VND) (The Company did not raise capital for the project).
6. Closing date of the issuance: 01/04/2026

III. PROGRESS OF CAPITAL USE/PROCEEDS FROM THE OFFERING/ISSUANCE

1. Plan to use the proceeds from the offering: According to the Prospectus of the public offering of bonds and the Resolution of the Board of Directors No. 010701/26/NQ-HĐQT-TCBS dated 07/01/2026:

Bond Name	Purpose of use of capital	Amount (Billion VND)	Expected time of use of capital
Bonds TCXPO2628001	Investing in margin trading activities, cash advances on the sale of securities of the issuer;	500	Quarter I and/or Quarter II of 2026



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Bond Name	Purpose of use of capital	Amount (Billion VND)	Expected time of use of capital
	Investment in proprietary securities trading activities (including trading in stocks and bonds), investment in valuable papers.	500	

2. Information about the project progress of the issuer: The company did not raise capital for the project

- Project progress according to the announced plan: Not applicable
- Current Project Schedule: Not applicable

3. Progress of using the proceeds from the offering: 1,000,000,000,000 VND (One trillion VND)

- Progress of using capital/proceeds from the issuance up to the current date:

STT	Purpose of using the proceeds from bonds	Allocation amount (billion VND)	Actual amount of money used (billion VND)
1	Investment in margin trading, advance on the sale of securities of the Issuer	500	500
2	Investment in proprietary securities trading activities (including trading in stocks and bonds), investment in valuable papers	500	500

- Changes (if any): None
- Reason for change (if any): None

4. The report on the progress of capital use/proceeds from the offering/issuance is disclosed:

- At the website of the issuer: <https://www.tcbs.com.vn/nha-dau-tu/quan-he-nha-dau-tu/cong-bo-thong-tin/>, the information disclosure system of the State Securities Commission, the information disclosure system of the Stock Exchanges in Vietnam.
- From: 24/07/2026

Hanoi, July 24th, 2026

TECHCOM SECURITIES JOINT STOCK COMPANY
ON BEHALF OF LEGAL REPRESENTATIVE



QUYỀN TỔNG GIÁM ĐỐC
Trần Thị Thu Trang

