

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, August 25, 2026

To: *State Securities Commission*
Vietnam Stock Exchange
Hochiminh Stock Exchange
Hanoi Stock Exchange

PERSON AUTHORIZED TO DISCLOSE

128 = 6

CÔNG TY
CỔ PHẦN
CHỨNG KHOAN
KỶ THƯƠNG

NGO HOANG

NGO HOANG HA



No.: 012508/26/NQ-HĐQT-TCBS

Hanoi, August 25, 2026

RESOLUTION OF THE BOARD OF DIRECTORS
TECHCOM SECURITIES JOINT STOCK COMPANY
(Re: Issuance and Listing of Covered Warrants)

BOARD OF DIRECTORS
TECHCOM SECURITIES JOINT STOCK COMPANY

- Pursuant to the Law on Enterprise No. 59/2020/QH14 approved by the Parliament on June 17, 2020 effective from January 01, 2021;
- Pursuant to the Law on Securities No.54/2019/QH14 approved by the Parliament on November 26, 2019 effective from January 01, 2021 ("**Securities Law**");
- Decree No. 245/2025/NĐ-CP amendments to certain articles of Decree No. 155/2020/NĐ-CP dated December 31, 2020 of the Government of Vietnam elaborating certain articles of the Law on Securities ("**Decree 245**");
- Circular 122/2025/TT-BTC Guiding on the Covered Warrants ("**Circular 122**");
- Pursuant to the current Charter of Techcom Securities Joint Stock Company (hereinafter referred to as "**the Company**" or "**TCBS**");
- Pursuant to the Proposal to the Board of Directors No. 011308/26/TT-HĐQT-TCBS dated August 13, 2026 on the Issuance and Listing of Covered Warrants; and
- Pursuant to the Minutes of vote counting of the Board of Directors of the Company No. 012508/26/BBKP-HĐQT-TCBS dated August 25, 2026.

RESOLVED:

- Article 1** Approval of issuance of covered warrants by TCBS as detailed in Appendix attached to this Resolution.
- Article 2** Approval of the registration of covered warrants with the Vietnam Securities Depository and Clearing Corporation ("**VSDC**") and listing of covered warrants on the Ho Chi Minh City Stock Exchange ("**HOSE**") in accordance with the regulations.
- Upon completion of the distribution of the covered warrants, all covered warrants approved for issuance shall be registered for depository at VSDC and listed on HOSE in accordance with applicable laws.
- Article 3** Assign and authorize the Chairman of the Board of Directors cum the legal representative of the Company full authority to carry out all necessary tasks for the issuance and listing of covered warrants in accordance with the plan approved in this Proposal, including but not limited to:



- (i) Determine the offering price and exercise price of the covered warrants in the Company's Notice of Issuance upon receipt of the Certificate of Covered Warrant Issuance granted by the State Securities Commission, provided that the offering price and exercise price fall within the appropriate price range consistent with the proposed covered warrant details as set forth in the Appendix attached to this Resolution;
- (ii) Decide on the value of collateral assets for covered warrants, select the custodian bank, and sign contracts and documents with the custodian bank to implement the receipt, deposit of collateral assets, and perform other tasks in accordance with regulations;
- (iii) Decide and perform other tasks and procedures related to the issuance, registration/de-registration, and listing/de-listing of covered warrants, and other tasks and procedures in compliance with applicable laws and the Company's Charter.

Article 4 Validity and enforcement:

- 4.1. This Resolution takes effect from the date of signing.
- 4.2. The Chairman of the Board of Directors, the Board of Management and relevant departments, and individuals of the Company shall be responsible for the implementation of this Resolution./.

Recipients:

- As in Article 4;
- Save the VP.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN OF THE BOARD OF DIRECTORS**



NGUYEN XUAN MINH



APPENDIX : INFORMATION ON THE ISSUANCE OF COVERED WARRANTS

(*) The specific issuance date, subscription period, exercise price, offering price, and total offering value of the covered warrants shall be determined by TCBS at the time of issuing covered warrants and will be specified in TCBS' Notice of Issuances.

No.	Covered Warrant Name	Underlying securities	Issuer of underlying securities	Type of covered warrant	Exercise type	Settlement method	Covered warrant period (months)	Expected issuance date (*)	Expected covered warrant subscription period (*)	Expected listing date	Conversion ratio	Expected exercise price range (*)	The collaterals for payment	Total offering quantity	Expected offering price range (*)	Expected offering value range (*)
1	Covered Warrant ACB.7M.1.TCBS.03	ACB	Asia Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed $\pm 20\%$	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	6,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 6,000,000,000 VND to 21,000,000,000 VND
2	Covered Warrant ACB.8M.1.TCBS.03	ACB	Asia Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	8	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed $\pm 20\%$	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	6,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 6,000,000,000 VND to 21,000,000,000 VND
3	Covered Warrant ACB.9M.1.TCBS.03	ACB	Asia Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	9	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed $\pm 20\%$	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	6,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 6,000,000,000 VND to 21,000,000,000 VND

11/4/2024

No.	Covered Warrant Name	Underlying securities	Issuer of underlying securities	Type of covered warrant	Exercise type	Settlement method	Covered warrant period (months)	Expected issuance date (*)	Expected covered warrant subscription period (*)	Expected listing date	Conversion ratio	Expected exercise price range (*)	The collaterals for payment	Total offering quantity	Expected offering price range (*)	Expected offering value range (*)
4	Covered Warrant ACB.10 M.I.TCB S.03	ACB	Asia Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	6,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 6,000,000,000 VND to 21,000,000,000 VND
5	Covered Warrant FPT.7M.1.TCBS.03	FPT	FPT Corporation	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	6:1 (06 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	10,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 10,000,000,000 VND to 40,000,000,000 VND
6	Covered Warrant FPT.7M.2.TCBS.03	FPT	FPT Corporation	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	6:1 (06 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	10,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 10,000,000,000 VND to 40,000,000,000 VND

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7	Covered Warrant FPT.10M .1.TCBS. 03	FPT	FPT Corporation	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	6:1 (06 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	10,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 10,000,000.00 VND to 40,000,000.00 VND
8	Covered Warrant FPT.10M .2.TCBS. 03	FPT	FPT Corporation	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	6:1 (06 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	10,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 10,000,000.00 VND to 40,000,000.00 VND
9	Covered Warrant HDB.7M .1.TCBS. 03	HDB	Ho Chi Minh City Development Joint Stock Commercial Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	5,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,500 VND/covered warrant	Within the range from 5,000,000.00 VND to 22,500,000.00 VND



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10	Covered Warrant HDB.7M.2.TCBS.03	HDB	Ho Chi Minh City Development Joint Stock Commercial Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	5,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,500 VND/covered warrant	Within the range from 5,000,000,000 VND to 22,500,000,000 VND
11	Covered Warrant HDB.10 M.1.TCB S.03	HDB	Ho Chi Minh City Development Joint Stock Commercial Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	5,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,500 VND/covered warrant	Within the range from 5,000,000,000 VND to 22,500,000,000 VND
12	Covered Warrant HDB.10 M.2.TCB S.03	HDB	Ho Chi Minh City Development Joint Stock Commercial Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	5,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,500 VND/covered warrant	Within the range from 5,000,000,000 VND to 22,500,000,000 VND

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13	Covered Warrant HPG.7M.1.TCBS.03	HPG	Hoa Phat Group Joint Stock Company	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	15,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 15,000,000.00 VND to 52,500,000.00 VND
14	Covered Warrant HPG.8M.1.TCBS.03	HPG	Hoa Phat Group Joint Stock Company	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	8	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	15,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 15,000,000.00 VND to 52,500,000.00 VND
15	Covered Warrant HPG.9M.1.TCBS.03	HPG	Hoa Phat Group Joint Stock Company	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	9	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	15,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 15,000,000.00 VND to 52,500,000.00 VND

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16	Covered Warrant HPG.10 M.I.TCB S.03	HPG	Hoa Phat Group Joint Stock Company	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	15,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 15,000,000.00 VND to 52,500,000.00 VND
17	Covered Warrant MBB.7M.1.TCBS.03	MBB	Military Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 8,000,000.00 VND to 28,000,000.00 VND
18	Covered Warrant MBB.7M.2.TCBS.03	MBB	Military Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 8,000,000.00 VND to 28,000,000.00 VND

14/02/2023

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19	Covered Warrant MBB.10 M.1.TCB S.03	MBB	Military Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 8,000,000,000 VND to 28,000,000,000 VND
20	Covered Warrant MBB.10 M.2.TCB S.03	MBB	Military Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 8,000,000,000 VND to 28,000,000,000 VND
21	Covered Warrant MWG.7 M.1.TCB S.03	MWG	Mobile World Investment Corporation	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	5:1 (05 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	6,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,500 VND/covered warrant	Within the range from 6,000,000,000 VND to 27,000,000,000 VND

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22	Covered Warrant MWG.8 M.I.TCB S.03	MWG	Mobile World Investment Corporation	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	8	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	5:1 (05 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	6,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,500 VND/covered warrant	Within the range from 6,000,000,000 VND to 27,000,000,000 VND
23	Covered Warrant MWG.9 M.I.TCB S.03	MWG	Mobile World Investment Corporation	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	9	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	5:1 (05 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	6,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,500 VND/covered warrant	Within the range from 6,000,000,000 VND to 27,000,000,000 VND
24	Covered Warrant MWG.10 M.I.TCB S.03	MWG	Mobile World Investment Corporation	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	5:1 (05 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	6,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,500 VND/covered warrant	Within the range from 6,000,000,000 VND to 27,000,000,000 VND

11/1/2020

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25	Covered Warrant LPB.7M.1.TCBS.03	LPB	Fortune Vietnam Joint Stock Commercial Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	5:1 (05 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	3,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 3,000,000,000 VND to 10,500,000,000 VND
26	Covered Warrant LPB.8M.1.TCBS.03	LPB	Fortune Vietnam Joint Stock Commercial Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	8	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	5:1 (05 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	3,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 3,000,000,000 VND to 10,500,000,000 VND
27	Covered Warrant LPB.9M.1.TCBS.03	LPB	Fortune Vietnam Joint Stock Commercial Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	9	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	5:1 (05 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	3,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 3,000,000,000 VND to 10,500,000,000 VND

No.	Covered Warrant Name	Underlying securities	Issuer of underlying securities	Type of covered warrant	Exercise type	Settlement method	Covered warrant period (months)	Expected issuance date (*)	Expected covered warrant subscription period (*)	Expected listing date	Conversion ratio	Expected exercise price range (*)	The collaterals for payment	Total offering quantity	Expected offering price range (*)	Expected offering value range (*)
28	Covered Warrant LPB.10M.1.TCBS.03	LPB	Fortune Vietnam Joint Stock Commercial Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	5:1 (05 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	3,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 3,500 VND/covered warrant	Within the range from 3,000,000,000 VND to 10,500,000,000 VND
29	Covered Warrant SHB.7M.1.TCBS.03	SHB	Saigon - Hanoi Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	1:1 (01 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	6,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 6,000,000,000 VND to 24,000,000,000 VND
30	Covered Warrant SHB.8M.1.TCBS.03	SHB	Saigon - Hanoi Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	8	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	1:1 (01 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	6,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 6,000,000,000 VND to 24,000,000,000 VND

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No.	Covered Warrant Name	Underlying securities	Issuer of underlying securities	Type of covered warrant	Exercise type	Settlement method	Covered warrant period (months)	Expected issuance date (*)	Expected covered warrant subscription period (*)	Expected listing date	Conversion ratio	Expected exercise price range (*)	The collaterals for payment	Total offering quantity	Expected offering price range (*)	Expected offering value range (*)
31	Covered Warrant SHB.9M.1.TCBS.03	SHB	Saigon - Hanoi Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	9	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	1:1 (01 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	6,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 6,000,000,000 VND to 24,000,000,000 VND
32	Covered Warrant SHB.10M.1.TCBS.S.03	SHB	Saigon - Hanoi Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	1:1 (01 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	6,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 6,000,000,000 VND to 24,000,000,000 VND
33	Covered Warrant STB.7M.1.TCBS.03	STB	Saigon Treasury Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	6:1 (06 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,500 VND/covered warrant	Within the range from 8,000,000,000 VND to 36,000,000,000 VND

No.	Covered Warrant Name	Underlying securities	Issuer of underlying securities	Type of covered warrant	Exercise type	Settlement method	Covered warrant period (months)	Expected issuance date (*)	Expected covered warrant subscription period (*)	Expected listing date	Conversion ratio	Expected exercise price range (*)	The collaterals for payment	Total offering quantity	Expected offering price range (*)	Expected offering value range (*)
34	Covered Warrant STB.7M.2.TCBS.03	STB	Saigon Treasury Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	6:1 (06 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,500 VND/covered warrant	Within the range from 8,000,000,000 VND to 36,000,000,000 VND
35	Covered Warrant STB.10M.1.TCBS.03	STB	Saigon Treasury Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	6:1 (06 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,500 VND/covered warrant	Within the range from 8,000,000,000 VND to 36,000,000,000 VND
36	Covered Warrant STB.10M.2.TCBS.03	STB	Saigon Treasury Commercial Joint Stock Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	6:1 (06 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,500 VND/covered warrant	Within the range from 8,000,000,000 VND to 36,000,000,000 VND

No.	Covered Warrant Name	Underlying securities	Issuer of underlying securities	Type of covered warrant	Exercise type	Settlement method	Covered warrant period (months)	Expected issuance date (*)	Expected covered warrant subscription period (*)	Expected listing date	Conversion ratio	Expected exercise price range (*)	The collaterals for payment	Total offering quantity	Expected offering price range (*)	Expected offering value range (*)
37	Covered Warrant VHM.7M .1.TCBS. 03	VHM	Vinhomes Joint Stock Company	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	6:1 (06 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 5,000 VND/covered warrant	Within the range from 8,000,000,000 VND to 40,000,000,000 VND
38	Covered Warrant VHM.8M .1.TCBS. 03	VHM	Vinhomes Joint Stock Company	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	8	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	6:1 (06 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 5,000 VND/covered warrant	Within the range from 8,000,000,000 VND to 40,000,000,000 VND
39	Covered Warrant VHM.9M .1.TCBS. 03	VHM	Vinhomes Joint Stock Company	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	9	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	6:1 (06 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 5,000 VND/covered warrant	Within the range from 8,000,000,000 VND to 40,000,000,000 VND

No.	Covered Warrant Name	Underlying securities	Issuer of underlying securities	Type of covered warrant	Exercise type	Settlement method	Covered warrant period (months)	Expected issuance date (*)	Expected covered warrant subscription period (*)	Expected listing date	Conversion ratio	Expected exercise price range (*)	The collaterals for payment	Total offering quantity	Expected offering price range (*)	Expected offering value range (*)
40	Covered Warrant VHM.10 M.1.TCB S.03	VHM	Vinhomes Joint Stock Company	Call covered warrant	A covered warrant where the holder may exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	6:1 (06 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 5,000 VND/covered warrant	Within the range from 8,000,000,000 VND to 40,000,000,000 VND
41	Covered Warrant VNM.7M.1.TCBS.03	VNM	Vietnam Dairy Products Joint Stock Company	Call covered warrant	A covered warrant where the holder may exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	5:1 (05 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	5,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 5,000,000,000 VND to 20,000,000,000 VND
42	Covered Warrant VNM.7M.2.TCBS.03	VNM	Vietnam Dairy Products Joint Stock Company	Call covered warrant	A covered warrant where the holder may exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	5:1 (05 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	5,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 5,000,000,000 VND to 20,000,000,000 VND

No.	Covered Warrant Name	Underlying securities	Issuer of underlying securities	Type of covered warrant	Exercise type	Settlement method	Covered warrant period (months)	Expected issuance date (*)	Expected covered warrant subscription period (*)	Expected listing date	Conversion ratio	Expected exercise price range (*)	The collaterals for payment	Total offering quantity	Expected offering price range (*)	Expected offering value range (*)
43	Covered Warrant VNM.10 M.1.TCB S.03	VNM	Vietnam Dairy Products Joint Stock Company	Call covered warrant	A covered warrant holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	5:1 (05 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	5,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 5,000,000,000 VND to 20,000,000,000 VND
44	Covered Warrant VNM.10 M.2.TCB S.03	VNM	Vietnam Dairy Products Joint Stock Company	Call covered warrant	A covered warrant holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	5:1 (05 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	5,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 5,000,000,000 VND to 20,000,000,000 VND
45	Covered Warrant VPB.7M.1.TCBS.03	VPB	Vietnam Prosperity Joint Stock Commercial Bank	Call covered warrant	A covered warrant holder may only exercise the right on the expiration date	Cash settlement	7	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 8,000,000,000 VND to 32,000,000,000 VND

No.	Covered Warrant Name	Underlying securities	Issuer of underlying securities	Type of covered warrant	Exercise type	Settlement method	Covered warrant period (months)	Expected issuance date (*)	Expected covered warrant subscription period (*)	Expected listing date	Conversion ratio	Expected exercise price range (*)	The collaterals for payment	Total offering quantity	Expected offering price range (*)	Expected offering value range (*)
46	Covered Warrant VPB.8M.1.TCBS.03	VPB	Vietnam Prosperity Joint Stock Commercial Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	8	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 8,000,000,000 VND to 32,000,000,000 VND
47	Covered Warrant VPB.9M.1.TCBS.03	VPB	Vietnam Prosperity Joint Stock Commercial Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	9	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 8,000,000,000 VND to 32,000,000,000 VND
48	Covered Warrant VPB.10 M.1.TCBS.03	VPB	Vietnam Prosperity Joint Stock Commercial Bank	Call covered warrant	A covered warrant where the holder may only exercise the right on the expiration date	Cash settlement	10	Within 10 business days from the effective date of the Certificate of Registration for the Offering of Covered Warrants	At least 3 working days	Pursuant to the decision of HOSE	2:1 (02 covered warrant for 01 underlying security)	The difference between the exercise price and the reference price of the underlying securities on the Notice of Issuance date shall not exceed +/-20%	Cash, or term deposits, or certificates of deposit with a minimum value of 50% of the value of covered warrants offered.	8,000,000 covered warrants	Within the range from 1,000 VND/covered warrant to 4,000 VND/covered warrant	Within the range from 8,000,000,000 VND to 32,000,000,000 VND