TECHCOM SECURITIES JOINT STOCK COMPANY	SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom - Happiness
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No: 122508/26/CV-TCBS	*Hanoi, August 25, 2026*

INFORMATION DISCLOSURE

To: ***State Securities Commission***
Vietnam Stock Exchange
Hochiminh Stock Exchange
Hanoi Stock Exchange

1. Name of organization: Techcom Securities Joint Stock Company
- Stock code: TCX
- Address: 27th, 28th and 29th floors, C5 D'Capitale Building, 119 Tran Duy Hung Street, Yen Hoa Ward, Hanoi City.
- Tel: Fax:
- E-mail: baocao_tcbs@techcombank.com.vn

2. Contents of information disclosure:

Techcom Securities Joint Stock Company ("TCBS") hereby discloses the Report on Results of the Public Offering of Bonds.
(Details in the attached documents)

3. This information was posted on TCBS website on August 25, 2026 at this link: https://www.tcbs.com.vn.
We hereby declare to be responsible for the accuracy and completeness of the above information.

Attached documents:
- *Report No. 022508/26/BC-TCBS*

TECHCOM SECURITIES JOINT STOCK COMPANY
Person authorized to disclose information

CÔNG TY CỔ PHẦN CHỨNG KHOÁN KỸ THƯƠNG

NGO HOANG HA

TECHCOM SECURITIES JOINT STOCK COMPANY	SOCIALIST REPUBLIC OF VIETNAM
-----	Independence – Freedom – Happiness

No.: 022508/26/BC-TCBS	*Hanoi, 25 August 2026*

REPORT

Results of the Public Offering of Bonds

(Pursuant to the Certificate of Registration for Public Offering of Bonds No. 45/GCN-UBCK issued by the Chairperson of the State Securities Commission dated 09 March 2026)

To: **The State Securities Commission**

I. INTRODUCTION OF THE ISSUER

1.	Name of the Issuer *(full name)*	:	Techcom Securities Joint Stock Company (“**the Company**” or “**TCBS**”)
2.	Abbreviated name	:	Techcom Securities
3.	Head office address	:	27th, 28th and 29th Floors, C5 D’Capitale Building, No. 119 Tran Duy Hung Street, Yen Hoa Ward, Hanoi City, Vietnam
4.	Telephone	:	024.39446368 - Fax: 024.39446583
	Website	:	http://www.tcbs.com.vn
5.	Charter capital	:	VND 27.744.533.250.000
6.	Stock code	:	TCX
7.	Place of opening of the payment account	:	Vietnam Technological and Commercial Joint Stock Bank (“**Techcombank**”)
	Account number	:	19133336666784
8.	Enterprise Registration Certificate	:	No. 0102935813, first issued on 30/05/2018 by the Business Registration Office - Hanoi Department of Planning and Investment; 14th amendment issued on 14/08/2026 by the Business and Corporate Finance Registration Office - Hanoi Department of Finance .
-	Principal business lines	:	- Brokerage of commodity and securities contracts. Details: securities brokerage (Industry code: 6612 (Principal)); - Financial service support activities not elsewhere classified. Details: securities investment advisory; securities proprietary trading; securities underwriting (Industry code: 6619).

- Principal products/services	:	- Securities brokerage; - Securities proprietary trading; - Securities investment advisory; - Securities underwriting.
9. Establishment and Operation License	:	No. 125/GP-UBCK issued by the State Securities Commission on 30/05/2018, most recently amended under the Amended License for Securities Business Establishment and Operation No. 90/GPĐC-UBCK issued by the State Securities Commission on 21/07/2026

II. II. OFFERING PLAN

1. Bond name	:	TCXPO2629002 Bonds (the "**Bonds**")
2. Type of bonds	:	Non-convertible corporate bonds, without warrants, unsecured.
3. Bond code	:	The Bond code will be assigned by the Vietnam Securities Depository and Clearing Corporation ("**VSDC**") in accordance with applicable regulations after the Issuer completes the offering and carries out the registration and centralized depository procedures at VSDC.
4. Par Value	:	VND 100,000 *(one hundred thousand dong)* per Bond
5. Total number of Bonds offered	:	10,000,000 *(ten million)* Bonds
6. Total offering value (at par value)	:	VND 1,000,000,000,000 *(one trillion dong)*
7. Offering price	:	VND 100,000 *(one hundred thousand dong)* per Bond
8. Bond tenor	:	36 *(thirty-six)* months from the Issue Date.
9. Interest Rate or Principles for Determining the Interest Rate	:	The Bonds bear interest at a rate combining a fixed rate and a floating rate, as follows: (i) For the first Interest Period: a fixed rate of 8% p.a. *(eight percent per annum)*; and (ii) For the remaining Interest Periods: a floating rate equal to the sum of 2.7% p.a. *(two point seven percent per annum)* and the Reference Interest Rate for the relevant Interest Period. Which: "**Interest Period**" means each period of 06 (six) consecutive months commencing on and including the Issue Date and ending on, but excluding, the Maturity

Date. In the event that the Bonds are redeemed prior to maturity in accordance with the Terms and Conditions of the Bonds, the final Interest Period for the Bonds so redeemed shall commence on and include the last day of the immediately preceding Interest Period and end on, but exclude, the relevant early redemption date.

"**Reference Rate**" means the arithmetic average of the 12 (twelve)-month Vietnamese Dong savings deposit interest rates applicable to individual customers, publicly announced on the relevant interest rate determination date by the following banks: Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank); Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV); Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank); and Vietnam Bank for Agriculture and Rural Development (Agribank).

10. Interest payment schedule : Interest on the Bonds is paid on (i) the last day of each Interest Period; and (ii) the Maturity Date or the date of early redemption of the Bonds in accordance with the Terms and Conditions of the Bonds.

11. Distribution method : All Bonds shall be distributed directly by the Issuer to investors.

12. Subscription and payment period : From 05/08/2026 to 25/08/2026

13. Offering closing date : 25/08/2026

14. Expected Bond delivery date : 25/08/2026

III. BOND OFFERING RESULTS

Category of bond purchasers	Offering price (VND/bond)	Number of bonds offered	Number of bonds subscribed	Number of bonds distributed	Number of investors subscribing	Number of investors allotted	Number of investors not allotted	Number of remaining bonds	Percentage of bonds distributed
1	2	3	4	5	6	7	8=6-7	9=3-5	10=5/3
1. Domestic investors	100,000	10,000,000	10,000,000	10,000,000	2	2	0	0	100%
2. Foreign investors, and economic organizations in which foreign investors hold more than 50% of charter capital	100,000	10,000,000	0	0	0	0	0	10,000,000	0%
Total		**10,000,000**							**100%**

IV. SUMMARY OF THE BOND OFFERING RESULTS

1. Total number of bonds distributed: 10,000,000 *(ten million)* bonds, equivalent to 100% of the total bonds offered.
2. Total proceeds from the offering: VND 1,000,000,000,000 *(one trillion dong)*.
3. Total expenses: VND 120,000,000 *(one hundred twenty million dong)*.
   - Underwriting fee (if any): VND 0.
   - Bond distribution fee (if any): VND 0.
   - Audit fee (if any): VND 0.
   - Bondholders' representative fee: VND 70,000,000 *(seventy million dong)*.
   - Legal advisory fee: VND 50,000,000 *(fifty million dong)*.
4. Net proceeds from the offering: VND 999,880,000,000 *(nine hundred ninety-nine billion eight hundred eighty million dong)*.

V. CAPITAL STRUCTURE OF THE ISSUER AFTER THE OFFERING

Indicator	Before the Offering[1] (at 30/06/2026)	After the Offering[2] (at 25/08/2026)
1. Total liabilities	54,809,609,915,262	55,809,609,915,262
– Short-term liabilities	51,489,473,495,504	51,489,473,495,504
– Long-term liabilities	3,320,136,419,758	4,320,136,419,758
– Outstanding bonds	3,068,946,226,501	4,068,946,226,501
2. Total equity	45,782,449,906,020	45,782,449,906,020
3. Debt-to-equity ratio	1.2	1.22

[1] Figures before the offering are based on the Issuer's reviewed interim financial statements for the six-month period ended 30 June 2026.

[2] Based on the Issuer's estimates, under the following assumptions:

- *Recognition of the successful issuance of the TCXPO2629002 Bonds in a total amount of VND 1,000 billion; and*
- *Other financial figures are based on the Issuer's reviewed interim financial statements for the six-month period ended 30 June 2026.*

VI. ENCLOSED DOCUMENTS

1. Confirmation letter from the bank/foreign bank branch where the escrow account is maintained, confirming the amount of proceeds collected from the offering./

Hanoi, 25 August 2026

TECHCOM SECURITIES JOINT STOCK COMPANY

CHAIRMAN OF THE BOARD OF DIRECTORS

(Signed)

NGUYEN XUAN MINH

NGÂN HÀNG TMCP ĐẦU TƯ VÀ PHÁT TRIỂN VIỆT NAM
Chi nhánh Hà Thành

CÔNG TY CỔ PHẦN CHỨNG KHOÁN KỸ THƯƠNG

No.: 278/GXN-BIDV.HTH

Hanoi, August 25, 2026

CERTIFICATE

To: STATE SECURITIES COMMISSION

Joint Stock Commercial Bank for Investment and Development of Vietnam - Ha Thanh Branch ("**BIDV Ha Thanh**") confirms as follows:

A. Customer Information

Account Holder Name:	Techcom Securities Joint Stock Company
Address:	27th Floor, 28th and 29th Floor, C5 D'Capitale Building, 119 Tran Duy Hung, Yen Hoa Ward, Hanoi City
Operating license number:	No. 125/GP-UBCK issued by the State Securities Commission on 30/05/2018 (amended and supplemented from time to time)
Number of escrow accounts to receive bond purchase orders:	1220003462
Opens at:	Joint Stock Commercial Bank for Investment and Development of Vietnam - Ha Thanh Branch

B. Blockade amount and clearance conditions

BIDV Ha Thanh confirms the amount of money on account No. 1220003462 of Techcom Securities Joint Stock Company ("**TCBS**") opened at BIDV Ha Thanh, specifically as follows:

- Account balance before the start date of receiving money to buy TCXPO2629002 bonds (05 August 2026): **VND 1,690,205 (in words: *One million six hundred ninety thousand two hundred five Vietnamese Dong*);**

- At 5:00 PM on on 25 August 2026, the last day of the TCXPO2629002 bond offering, BIDV Ha Thanh confirmed the blocking of the amount on Account No. 1220003462 of Techcom Securities Joint Stock Company opened at BIDV of **VND 1,000,002,148,385 (in words: *One trillion two million one hundred forty-eight thousand three hundred eighty-five Vietnamese Dong*)**, of which:

- The proceeds collected from subscriptions for the public offering of bond TCXPO2629002 amount to **VND 1,000,000,000,000** ***(in words: One trillion Vietnamese Dong);***
- The remaining amount is **VND 2,148,385** including (i) **VND 1,690,205**, being the account balance prior to the commencement date for receiving subscription funds for bond **TCXPO2629002** (05 August 2026); (ii) **VND 458,180**, being interest accrued on the opening account balance.

The entire amount of **VND 1,000,002,148,385** is being blocked at BIDV Ha Thanh and shall only be released upon BIDV Ha Thanh's simultaneous receipt of the following documents:

- The original or notarized copy of the document of the State Securities Commission ("**SSC**") on the receipt of the Report on the results of the bond offering of TCBS;

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- The original of TCBS's request for blockade termination requested BIDV Ha Thanh to release the account to receive bond orders.

The certificate is made in 05 copies: 01 copy is submitted to the SSC, TCBS keeps 03 copies, BIDV Ha Thanh keeps 01 copy.

JOINT STOCK COMMERCIAL BANK FOR INVESTMENT AND DEVELOPMENT OF VIETNAM
HA THANH BRANCH
DEPUTY DIRECTOR

Signed

Le My Linh