

Số: 021009/26/CV-TCBS
No: 021009/26/CV-TCBS

Hà Nội, ngày 10 tháng 09 năm 2026
Hanoi, September 10, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi: Ủy ban Chứng khoán Nhà nước
Sở Giao dịch Chứng khoán Việt Nam
Sở Giao dịch Chứng khoán TP. Hồ Chí Minh
Sở Giao dịch Chứng khoán Hà Nội

To: *State Securities Commission
Vietnam Stock Exchange
Hochiminh Stock Exchange
Hanoi Stock Exchange*

1. Tên tổ chức/ *Name of organization*: Công ty Cổ phần Chứng khoán Kỹ Thương
("TCBS"/"Công ty")/ *Techcom Securities Joint Stock Company* ("TCBS" or the "Company")
- Mã chứng khoán/ *Stock code*: TCX
- Địa chỉ/ *Address*: Tầng 27, tầng 28 và tầng 29, Tòa C5 D'Capitale, số 119 Trần Duy Hưng,
Phường Yên Hòa, Thành phố Hà Nội/ *27th, 28th and 29th floors, C5 D'Capitale Building, 119
Tran Duy Hung Street, Yen Hoa Ward, Hanoi City.*
- Điện thoại liên hệ/ *Tel*: Fax:
- E-mail: baocao_tcbs@techcombank.com.vn

2. Nội dung thông tin công bố/ *Contents of information disclosure*:

Ngày 10/09/2026, TCBS nhận được Quyết định số 693/QĐ-SGDHCM của Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh về hủy niêm yết 08 mã chứng quyền có bảo đảm của Công ty Cổ phần Chứng khoán Kỹ Thương do đáo hạn.

On September 10, 2026, TCBS received Decision No. 693/QĐ-SGDHCM issued by the Hochiminh Stock Exchange on delisting of eight covered warrants of Techcom Securities Joint Stock Company due to maturity.

3. Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 10/09/2026 tại đường dẫn: <https://www.tcbs.com.vn/> This information was posted on TCBS website on September 10, 2026 at this link: <https://www.tcbs.com.vn.>



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ *We hereby declare to be responsible for the accuracy and completeness of the above information.*

Tài liệu đính kèm/Attached documents:

- *Quyết định số 693/QĐ-SGDHCM/ Decision No. 693/QĐ-SGDHCM*

CÔNG TY CỔ PHẦN CHỨNG KHOÁN KỸ THƯƠNG
TECHCOM SECURITIES JOINT STOCK COMPANY

Người đại diện theo pháp luật



NGUYỄN XUÂN MINH





SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ho Chi Minh City, September 9, 2026

DECISION
on delisting of covered warrants

CHIEF EXECUTIVE OFFICER OF THE HOCHIMINH STOCK EXCHANGE

Pursuant to the Law on Securities dated November 26, 2019;

Pursuant to the Law amending and supplementing a number of articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on the State Budget, the Law on Management and Use of Public Assets, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserves, Law on Handling of Administrative Violations dated November 29, 2024;

Pursuant to the Government's Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law

Pursuant to the Government's Decree No. 245/2025/NĐ-CP dated September 11, 2025, amending and supplementing a number of articles of Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of a number of articles of the Securities Law;

Pursuant to the Circular No. 122/2025/TT-BTC dated December 22, 2025, issued by the Ministry of Finance on the guidance for covered warrants;

Pursuant to Decision No. 07/QĐ-HĐTV dated July 09, 2021 of the Board of Members of the Vietnam Stock Exchange promulgating the Charter of organization and operation of the Hochiminh Stock Exchange;

Pursuant to Decision No. 22/QĐ-HĐTV dated March 16, 2026 of the Members' Council of the Vietnam Stock Exchange promulgating the Regulation on the Listing and Trading of Listed Securities;

Pursuant to the information disclosure regarding the final registration date for the delisting and settlement of covered warrants for warrant holders of Techcom Securities Joint Stock Company;

At the request of the Director of the Listing Management Department.

DECISION:

Article 1. Approval of the delisting of covered warrants issued by Techcom Securities Joint Stock Company with the following contents:

1. Covered warrant type: **Call warrant**
2. Covered warrant style: **Warrants that may only be exercised by the warrant holders on the maturity date**
3. Settlement method: **in cash**
4. Maturity date: **September 21, 2026**
5. Effective date of delisting: **September 22, 2026**
6. Reason for delisting: **Delisting due to maturity**



7. List of delisting covered warrants:

No.	Covered warrant code	Term (months)	Conversion ratio	Exercise price (VND)	Quantity of warrants registered for delisting
1	CACB2602	09	1.7245:1	22,419	2,000,000
2	CFPT2602	09	9.8641:1	98,641	5,000,000
3	CHPG2602	09	3.5704:1	25,885	8,000,000
4	CMBB2602	09	1.6019:1	20,825	4,000,000
5	CMWG2602	09	4.9233:1	85,666	4,000,000
6	CSTB2602	09	4:1	50,000	4,000,000
7	CVPB2602	09	1.9651:1	29,476	3,000,000
8	CVHM2602	09	3.8519:1	48,148	4,000,000

Article 2. Last trading date for exercising covered warrants on the Hochiminh Stock Exchange: **September 17, 2026.**

Article 3. This Decision shall take effect from the date of signing.

Article 4. Techcom Securities Joint Stock Company, the Director of the Listing Management Department, the Director of the Trading System Department, the Director of the Trading Surveillance Department, the Director of the Market Information Department shall be responsible for the implementation of this Decision.

Recipients:

- As Article 4;
- SSC;
- VNX;
- VSDC;
- Archived.

CHIEF EXECUTIVE OFFICER

Signed and sealed

Nguyen Thi Viet Ha

