

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, September 3, 2026

To: *State Securities Commission*
Vietnam Stock Exchange
Hochiminh Stock Exchange
Hanoi Stock Exchange

2. Contents of information disclosure:

(Details in the attached documents)

- We hereby declare to be responsible for the accuracy and completeness of the above information.

TECHCOM SECURITIES JOINT STOCK COMPANY

Person authorized to disclose information



NGUYEN THI XUAN MAI



No. 010309/26/BC-CTHDQT-TCBS

Hanoi, September 3rd, 2026

**REPORT ON THE PROGRESS OF THE USE OF PROCEEDS
FROM THE ISSUANCE OF PUBLIC BOND OFFERING**

*(Pursuant to Certificate of Registration for Public Bond Offering No. 45/GCN-UBCK issued by the
Chairman of the State Securities Commission on 09/03/2026)*

To: State Securities Commission

I. INTRODUCTION OF THE ISSUER

1. Name of the issuer : Techcom Securities Joint Stock Company
("Issuer" or "Company")
2. Headquarters : 27th, 28th and 29th Floors, C5 D'Capitale Building, 119 Tran Duy Hung
Street, Yen Hoa Ward, Hanoi City, Vietnam
3. Phone : 024.39446368
4. Fax : 024.39446583
5. Website : www.tcbs.com.vn
6. Charter capital : 27,744,533,250,000 VND (Twenty-seven thousand seven hundred and
forty-four billion five hundred and thirty-three million two hundred and
fifty thousand VND).
7. Ticker : TCX
8. Where to open a current account : Vietnam Technological and Commercial Joint Stock Bank
Account number : 13833336666024
9. Enterprise Registration Certificate : No 0102935813 issued by the Business Registration Office - Department
of Planning and Investment of Hanoi City for the first registration dated
30/05/2018, issued for the 14th time on 04/08/2026 by the Business
Registration and Corporate Finance Office - Hanoi Department of
Finance.



- Main business scope : Securities and commodity contracts brokerage.
Details: Securities brokerage (Industry code: 6612)
 Financial service support activities have not been classified anywhere.
Details: Securities investment consulting; Proprietary trading; Securities underwriting (Industry code: 6619).
- Main Products/Services :
 - Securities brokerage.
 - Proprietary trading.
 - Securities investment consultancy.
 - Securities underwriting.
- 10. Establishment and operation license : No. 125/GP-UBCK issued by the State Securities Commission on 30/05/2018, last adjusted according to Adjustment License No. 90/GPDC-UBCK issued by the State Securities Commission on 21/07/2026.

II. SECURITIES ISSUED:

1. Securities Name : Bonds of Techcom Securities Joint Stock Company
2. Type of Securities : Bonds
3. Par value : VND 100,000 (*one hundred thousand VND*)/bond
4. Number of securities issued : 10,000,000 bonds
5. Total amount raised : VND 1,000,000,000,000 (One trillion dong) (The Company does not raise capital for a project)
6. Closing date of issuance : 25/08/2026

III. PROGRESS OF USING PROCEEDS FROM THE ISSUANCE

1. Plan to use the proceeds from the issuance:

Pursuant to the Prospectus for the public offering of bonds dated 03/03/2026, the Prospectus Update Information dated 28/07/2026, and Resolution of the Board of Directors No. 010701/26/NQ-HĐQT-TCBS dated 07/01/2026:



Bond Name	Purpose of use of capital	Amount (VND billion)	Expected timeline for use of capital
Bond TCXPO2629002	Use for margin trading and advance payment for securities sales of the issuer;	500	Q1 and/or Q2 and/or Q3 of 2026
	Use for securities proprietary trading activities (including trading of stocks and bonds), investment in valuable papers.	500	

2. **Information on the issuer's project progress:** *The Company does not raise capital for a project:*

- Project progress according to the announced plan: Not applicable
- Current project schedule: Not applicable

3. **Progress of using the proceeds from the issuance:** VND 1,000,000,000,000 (One trillion dong)

- Progress of the use of proceeds from the issuance up to current date:

No.	Purpose of use of capital	Allocated amount (VND billion)	Actual amount used (VND billion)
1	Use for margin trading and advance payment for securities sales of the issuer;	500	500
2	Use for securities proprietary trading activities (including trading of stocks and bonds), investment in valuable papers.	500	500

- Changes (if any): None
- Reason for change (if any): None

4. **The report on the progress of using the proceeds from the issuance is disclosed:**

- On the issuer's website: <https://www.tcbs.com.vn/nha-dau-tu/quan-he-nha-dau-tu/cong-bo-thong-tin/>, the information disclosure system of the State Securities Commission, and the information disclosure systems of the Stock Exchanges in Vietnam.
- Date: September 3rd, 2026

Hanoi, September 3rd, 2026

TECHCOM SECURITIES JOINT STOCK COMPANY

LEGAL REPRESENTATIVE



CHAIRMAN
Nguyen Xuan Minh